ForeScout CounterACT®
Ensure Instant Messaging and Peer to Peer Compliance
How-to Guide

Version 8.0
Table of Contents

About Ensuring Instant Messaging and Peer to Peer Compliance.............. 3
Prerequisites ................................................................................................ 3
Create and Apply an IM/P2P Policy .............................................................. 4
Evaluate Host Compliance ............................................................................ 9
Generate Reports .......................................................................................... 10

Additional CounterACT Documentation ...................................................... 11
  Documentation Downloads ...................................................................... 11
  Documentation Portal ............................................................................... 12
  CounterACT Help Tools .......................................................................... 12
Ensure Instant Messaging and Peer to Peer Compliance

About Ensuring Instant Messaging and Peer to Peer Compliance

ForeScout CounterACT® provides powerful tools that let you continuously track and control devices where unauthorized Instant Messaging and Peer to Peer (IM/P2P) installations are detected.

Use these tools to view non-compliant host/user details, apply automated remediation measures or enable self-remediation by endpoint users.

Follow the step-by-step procedures in this guide to:

- Use a wizard-based CounterACT template to create an IM/P2P Compliance policy that detects endpoints that have installed or are running these applications.
- Review an extensive range of information about each device and about the users connected to them.
- Generate real-time and trend reports on IM/P2P network compliance.

This How-to guide provides basic configuration instructions designed for a quick setup. For more information on the extended configuration options, refer to the CounterACT Administration Guide.

Prerequisites

- Verify that your CounterACT system was set up using the Initial Setup Wizard. Refer to the CounterACT Administration Guide for details.
Create and Apply an IM/P2P Policy

Follow these steps to detect endpoints installing or running IM/P2P applications using a policy template.

The tools used to manage IM and P2P applications are identical. This guide discusses IM applications specifically, but it also applies to P2P applications.

1. Select the Compliance Template

   1. Log into the CounterACT Console.
   2. On the Console toolbar, select the Policy tab. The Policy Manager opens.
   3. In the Policy Manager, select Add. The Policy Wizard opens, guiding you through policy creation.
   4. Under Templates, expand the Compliance folder and select Instant Messaging Compliance (or Peer-to-peer Compliance).
5. Select **Next**. The Name pane opens.

2. **Name the Policy**

   1. In the Name pane, a default policy name appears in the **Name** field.

   ![Policy Type](image)

   ![Instant Messaging Compliance](image)

   2. Accept the default name or create a new name, and add a description.

   3. Select **Next**. The Scope pane and the IP Address Range dialog box open.

3. **Choose Hosts to Inspect**

   1. Use The IP Address Range dialog box to define which endpoints are inspected.
The following options are available:

- **All IPs**: Include all IP addresses in the Internal Network.
- **Segment**: Select a previously defined segment of the network. To specify multiple segments, select **OK** or **Cancel** to close this dialog box, and select **Segments** from the Scope page.
- **Unknown IP addresses**: Apply the policy to endpoints whose IP addresses are not known. Endpoint detection is based on the endpoint MAC address.

   Not applicable for this policy template.

Viewing or modifying the Internal Network is performed separately. Select **Tools>Options>Internal Network**.

2. Select **OK**. The added range appears in the Scope list.
3. Select **Next**. The Instant Messaging (or Peer-to-peer) pane opens.

### Choose Vendors to Manage

1. Select the checkboxes of specific vendors to detect, or select **Select All**.
2. New vendors may be added to this list in between CounterACT version releases. To automatically include newly supported vendors/versions in the inspection, select the **Check new Instant Messaging applications automatically** checkbox.

3. Select **Next**. The Sub-Rules pane opens.

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### Finish Policy Creation

The policy sub-rules are displayed in the Sub-Rules pane. Rules instruct CounterACT how to detect hosts (Conditions) and handle hosts (Actions). The **Add to Group** action is enabled by default. Optional remediation actions, disabled by default, can be used to notify endpoint users or the CounterACT administrator that the endpoint is not compliant. After you have run the policy and verified that results accurately reflect your network, you can remediate by enabling these actions.
1. Select **Finish**. The policy automatically appears highlighted in the Policy Manager, where it can be activated.

**Activate the Policy**

2. On the Console toolbar, select the Policy tab.
3. In the Policy Manager, select the policy you created.

4. Select **Apply**.

5. A series of confirmation dialog boxes open. Select **Yes** or **OK** accordingly. On completion, the policy is activated.

   CounterACT detects the endpoints on which IM applications are either installed or running.

6. On the Console toolbar, select the Home tab.

7. In the Filters pane, expand the **Groups** folder and scroll to view the detected endpoints (IM or P2P).
Evaluate Host Compliance

After activating the policy, you can view an extensive range of details about non-compliant endpoints and users.

To view details about non-compliant endpoints and users:

1. On the Console toolbar, select the Home tab.
2. In the Views pane, expand the Policy folder and scroll to the policy you created.
3. In the Detections pane, select a host. Host information is displayed in the Details pane.
4. To customize the information displayed about hosts and users connected to endpoints, right-click a column heading, select Add/Remove Columns, and select the information of interest to you. You can also reorder the columns.

Generate Reports

After the policy runs, you can generate reports with real-time and trend information about non-compliant hosts. You can generate and view the reports immediately, or schedule report generation.

The Reports Portal provides tools to customize reports and schedule automatic report generation. For more information about this portal, see the CounterACT Administration Guide.

To generate a report:
1. Select Web Reports from the Console Reports menu. The Reports portal opens.
4. Define the report specifications in each field.
5. Schedule report generation (optional).
6. Select **Save** (optional) to save the report settings and assign them a name. The report name appears in the **Reports** list for future use.

7. Select **Run** to generate and display the report.

In the following example, the Policy Compliance Details report was selected. This report gives you a pie chart breakdown of compliance with an IM or P2P policy, and provides details depending on the information fields you selected to view.

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**Additional CounterACT Documentation**

For information about other CounterACT features and modules, refer to the following resources:

- Documentation Downloads
- Documentation Portal
- CounterACT Help Tools

**Documentation Downloads**

Documentation downloads can be accessed from one of two ForeScout portals, depending on which licensing mode your deployment is using.

- **Per-Appliance Licensing Mode** - Product Updates Portal
- **Centralized Licensing Mode** - Customer Portal
Software downloads are also available from these portals.

To learn which licensing mode your deployment is using, see Identifying Your Licensing Mode in the Console.

Product Updates Portal

The Product Updates Portal provides links to CounterACT version releases, Base and Content Modules, and Extended Modules, as well as related documentation. The portal also provides a variety of additional documentation.

To access the Product Updates Portal:
2. Select the CounterACT version you want to discover.

Customer Portal

The Downloads page on the ForeScout Customer Portal provides links to purchased CounterACT version releases, Base and Content Modules, and Extended Modules, as well as related documentation. Software and related documentation will only appear on the Downloads page if you have a license entitlement for the software. The Documentation page on the portal provides a variety of additional documentation.

To access documentation on the ForeScout Customer Portal:
2. Select Downloads or Documentation.

Documentation Portal

The ForeScout Documentation Portal is a searchable, web-based library containing information about CounterACT tools, features, functionality and integrations.

If your deployment is using Centralized Licensing Mode, you may not have credentials to access this portal.

To access the Documentation Portal:
2. Use your customer support credentials to log in.
3. Select the CounterACT version you want to discover.

CounterACT Help Tools

Access information directly from the CounterACT Console.

Console Help Buttons

Use context sensitive Help buttons to quickly access information about the tasks and topics you are working with.

CounterACT Administration Guide
Select CounterACT Help from the Help menu.

**Plugin Help Files**

1. After the plugin is installed, select Options from the Tools menu and then select Modules.

2. Select the plugin and then select Help.

**Documentation Portal**

Select Documentation Portal from the Help menu.

**Identifying Your Licensing Mode in the Console**

If your Enterprise Manager has a ForeScout CounterACT See license listed in the Console, your deployment is operating in Centralized Licensing Mode. If not, your deployment is operating in Per-Appliance Licensing Mode.

Select Options > Licenses to see whether you have a ForeScout CounterACT See license listed in the table.

Contact your ForeScout representative if you have any questions about identifying your licensing mode.
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